



Economic Development Fund Management System User Guide



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1.0 Accessing the system

You can access the online fund management system, SmartSimple, through <https://yukon.ca/cdf>.

How to apply for funding

Before you apply

Contact a Community Development Fund advisor to find out if your project or event is eligible.

Apply for funding

Use our online system to apply for funding before the deadline.

For step-by-step instructions, view the written [user guide](#) or watch the [instructional video](#).

Apply to the Community Development Fund

Click on the “Apply to the Community Development Fund” button. You will be taken to the login page for the Department of Economic Development fund management system.



2.0 Register an account or log in

You will need register for two accounts:

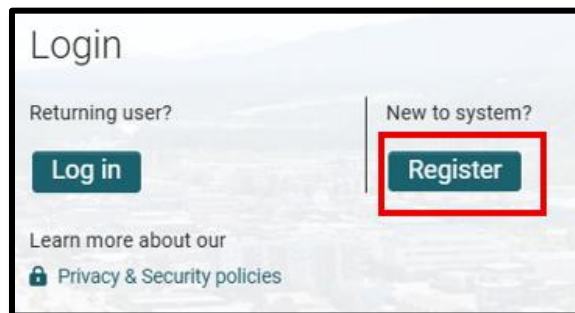
1. A SmartSimple system account where you can:
 - submit new applications;
 - review active applications; and
 - access files as a collaborator, if you've been invited by the organization.Refer to **7.0 Collaborators** for more information.
2. A MyYukon account to store your password. This account must use the same email address as your SmartSimple account.

If you're a consultant applying on behalf of a client, your client must create an account and start the application process first before adding you as a collaborator. Refer to **7.0 Collaborators** for instructions on how to add a collaborator.

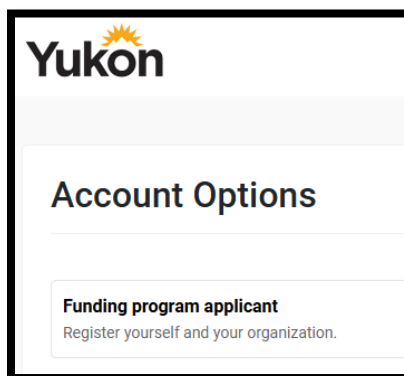
Contact our office at cdf@yukon.ca if you need to register an organization in SmartSimple, but your email has already been used for another organization.

2.1 Registering a new SmartSimple system account

Access SmartSimple through Yukon.ca/cdf, then click "Register".



Click “Funding program applicant” to register yourself and your organization.



On the new page, enter your organization name to search for it in the system.

As you start typing a name, the database will suggest a match.

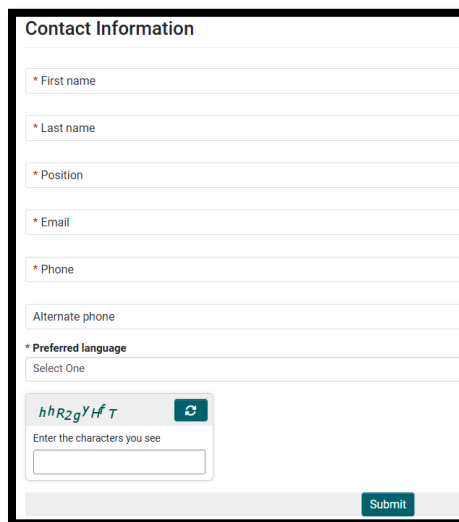
- If there's a match, proceed to **2.1.1 Organization name appears.**
- If there's no match, skip to **2.1.2 Organization name not appearing.**

A screenshot of the 'Organization Information' page. At the top right, it says 'Already have an account? Login'. Below the title, there is an 'Instructions' box with a blue header and an information icon. The instructions text reads: 'Please enter your Organization Name in the field below to search for your organization in our system. As you start typing a name, our database will suggest a match and then click on the name. If you can't find your organization, please [click here to add a new organization](#). Required fields are marked with an asterisk "**''. Below the instructions, there is a search field labeled '* Organization Name' with a yellow background and a cursor. A large orange arrow points to the search field.

2.1.1 Organization name appears

If your organization's name appears, select and continue to complete the contact information.

Click "Submit".



The image shows a 'Contact Information' form with the following fields: First name, Last name, Position, Email, Phone, Alternate phone, Preferred language (a dropdown menu with 'Select One' text), and a CAPTCHA challenge. The CAPTCHA displays the characters 'hhR2gYHfT' and a refresh button. Below the CAPTCHA is a text input field for the characters and a 'Submit' button at the bottom right.

You will receive an email from noreply@smartsimplemailer.com with the subject line "Welcome to the Yukon Economic Development fund management system", with instructions on how to complete registration. If you do not receive this email within five minutes, check your spam or junk folder.

2.1.2 Organization name not appearing

If your organization's name does not appear, select "click here to add a new organization" in the instructions box.

Enter the organization name as it is registered or legally recognized, not short form.

Select your organization type in the drop-down menu. You may be prompted for additional information based on your organization type.

- Choose Registered non-profit society if your society is registered in the Yukon Corporate Online Registry (YCOR).
- Choose Business if your business is registered in the Yukon Corporate Online Registry (YCOR).
- If the organization type is Individual, you are not eligible to apply for the Community Development Fund.

Enter the address you would like mail to be delivered to.

Enter the organization's mandate.

Enter your contact information. If the email address you're providing is already linked with another organization in the system, contact our office at cdf@yukon.ca for assistance.

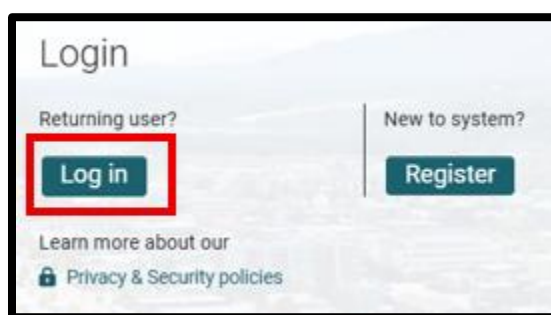
Click "Submit".

You will receive an email from noreply@smartsimplemailer.com with the subject line "Welcome to the Yukon Economic Development fund management system". It contains instructions on how to complete registration. If you do not receive this email within five minutes, check your spam or junk folder.

2.2 MyYukon

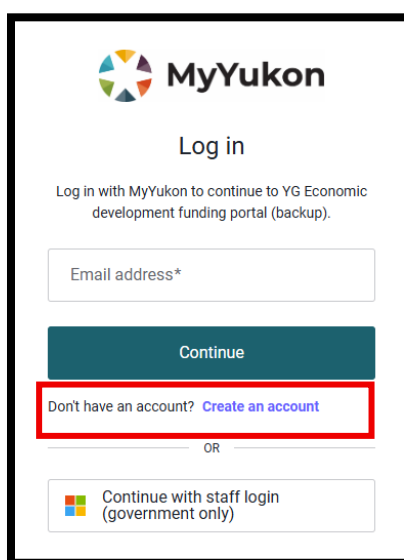
To log in to the SmartSimple online fund management system, you will need a MyYukon login, which is valid across several Yukon government services. Visit [Create and access your MyYukon account | Yukon.ca](#) for more information.

- If the email address you used to register for the SmartSimple system account is **already registered** in MyYukon, proceed to **2.3 Log in to your account**.
- If the email address you used to register for the SmartSimple system account has **not been registered** on MyYukon, click “Login” on the SmartSimple homepage to get to the “create a MyYukon account” page.

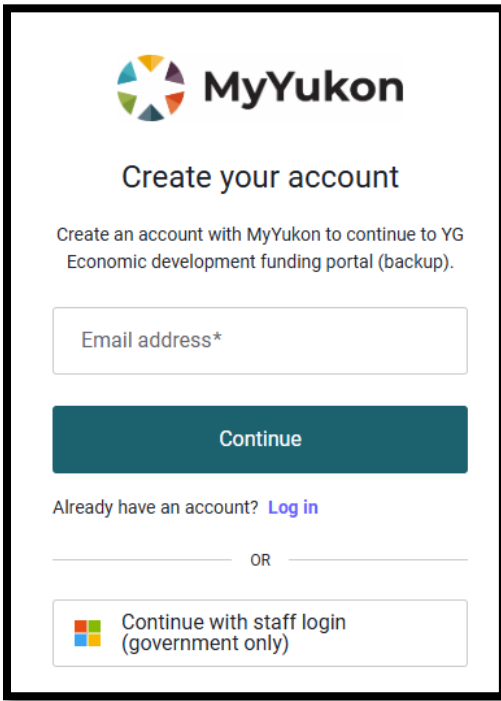


2.2.1 Creating a MyYukon account

Click “Create an account” on the MyYukon Log in page.



Enter the same email address you used to register for your SmartSimple account. Click “Continue”.



The screenshot shows the 'Create your account' page for MyYukon. At the top is the MyYukon logo, which consists of a colorful star-like icon made of eight triangles and the text 'MyYukon'. Below the logo is the heading 'Create your account'. Underneath is a subheading: 'Create an account with MyYukon to continue to YG Economic development funding portal (backup)'. There is a text input field labeled 'Email address*'. Below the field is a dark teal button labeled 'Continue'. Under the button is a link: 'Already have an account? [Log in](#)'. Below this is a horizontal line with 'OR' in the center. At the bottom is a button with a small Microsoft logo icon and the text 'Continue with staff login (government only)'.

Enter your password and click “Continue”.



The screenshot shows the 'Enter Your Password' page for MyYukon. At the top is the MyYukon logo. Below it is the heading 'Enter Your Password'. Underneath is a subheading: 'Enter your password for MyYukon to continue to YG Economic development funding portal (backup)'. There are two input fields. The first is labeled 'test123@hotmail.ca' and has an 'Edit' link to its right. The second is labeled 'Password*' and has an eye icon to its right. Below the password field is a link: '[Reset password](#)'. Below the links is a dark teal button labeled 'Continue'. At the bottom is a link: 'Don't have an account? [Sign up](#)'.

You will need to verify your email address.

Verify your email address

 Your email address needs to be verified before you can continue.

Check your email

We have sent an email message to @gmail.com.

Choose the *Verify my email* button in that message.

After you verify, you can close this browser window.

Didn't get an email?

It can sometimes take a few minutes for a message to arrive. Check your Spam or Junk folder if you can't find it.

If you lost your verification email or want to request a new email, we can send another message.

Send a new verification email

Get help with your account

Use the [account support service](#) to get help. We aim to respond to questions in 1 working day.

Proceed to **2.3 Log in to your account.**

2.3 Log in to your SmartSimple account

On the home page, click “Log in”. You will be taken to the MyYukon Login page.

Login

Returning user?

Log in

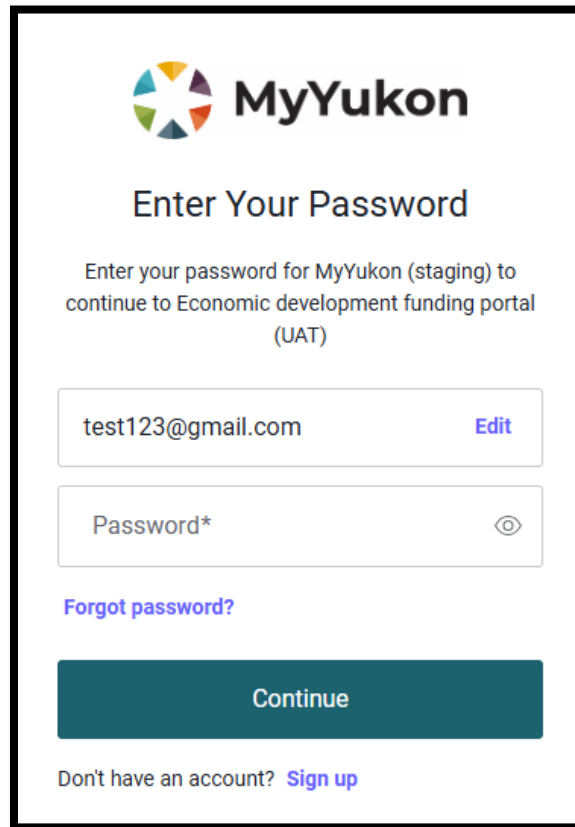
New to system?

Register

Learn more about our

 [Privacy & Security policies](#)

Enter the **email** and **password**.

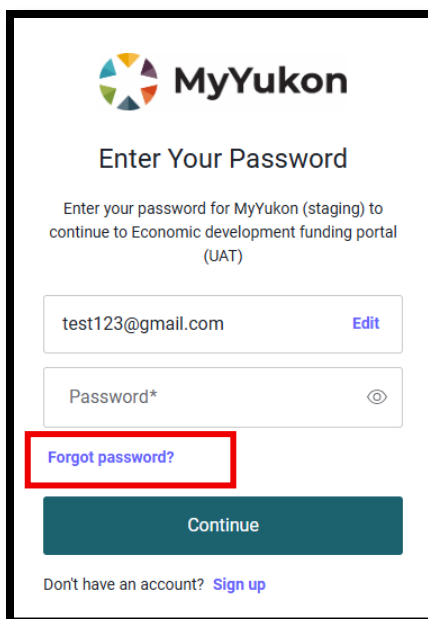
A screenshot of the MyYukon login interface. At the top is the MyYukon logo, which consists of a colorful star-like icon made of several triangles and the text "MyYukon". Below the logo is the heading "Enter Your Password". Underneath this heading is a sub-header: "Enter your password for MyYukon (staging) to continue to Economic development funding portal (UAT)". There are two input fields: the first contains the email address "test123@gmail.com" and has an "Edit" link to its right; the second is labeled "Password*" and has an eye icon to its right. Below the password field is a link that says "Forgot password?". At the bottom of the form is a large teal button labeled "Continue". Below the button is the text "Don't have an account?" followed by a "Sign up" link.

You are now logged in.

Proceed to **3.0 Home page**.

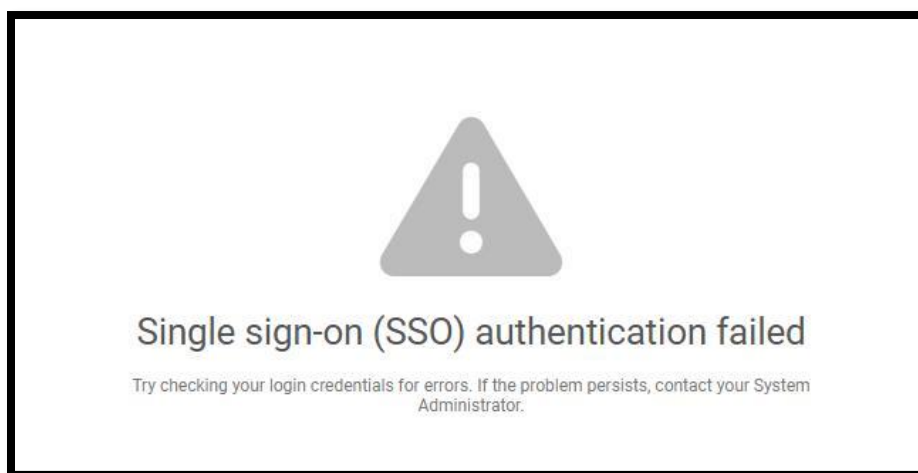
2.3.1 Troubleshooting

- If you've forgotten your password, click "Forgot password" on the MyYukon Enter Your Password window.



The image shows the MyYukon login interface. At the top is the MyYukon logo. Below it is the heading "Enter Your Password". A sub-header reads: "Enter your password for MyYukon (staging) to continue to Economic development funding portal (UAT)". There are two input fields: the first contains the email "test123@gmail.com" with an "Edit" link to its right; the second is labeled "Password*" and has a toggle icon. Below the password field is a red rectangular box containing the text "Forgot password?". At the bottom of the form is a large teal "Continue" button. Below the button is the text "Don't have an account? [Sign up](#)".

- If you log in with a MyYukon account but have not created a SmartSimple account, this message will pop up:



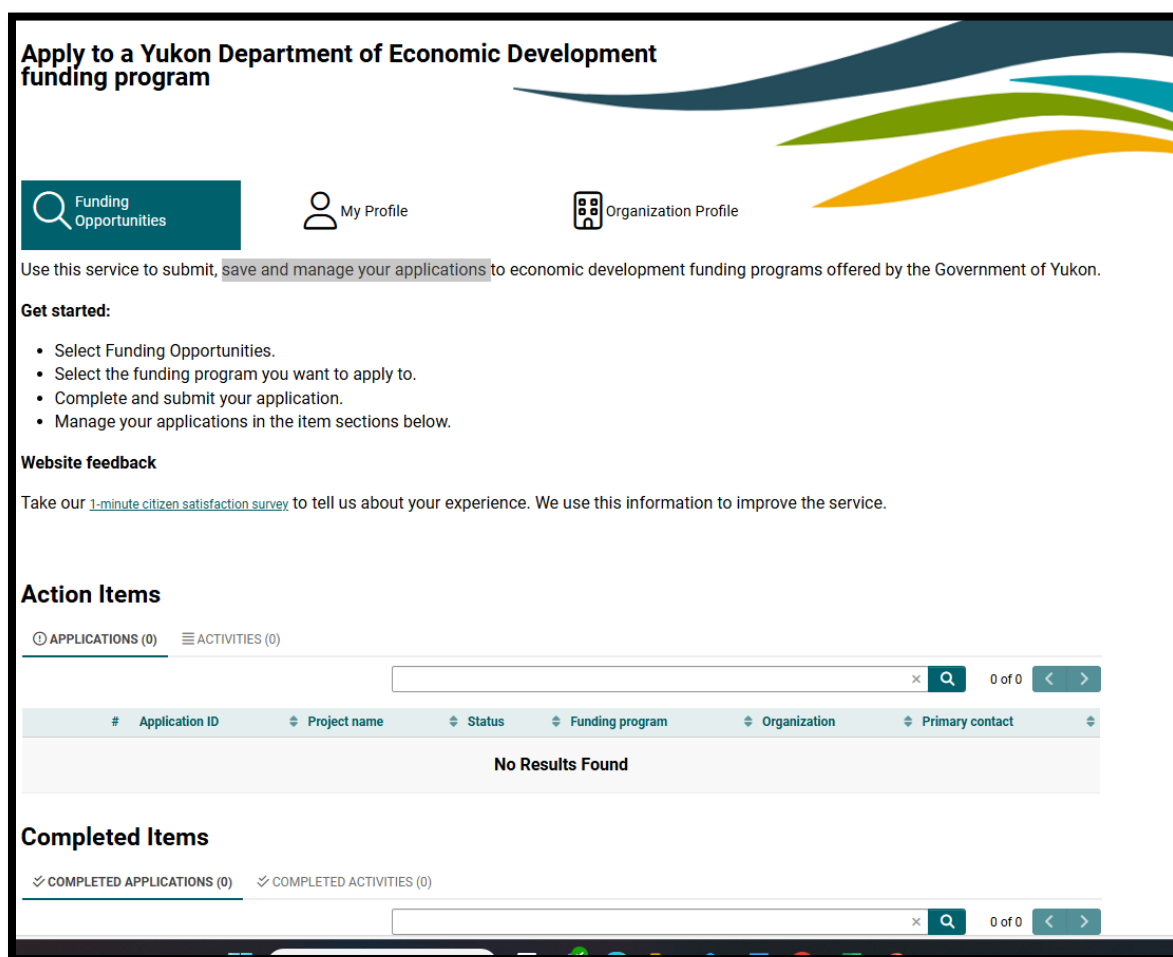
Follow the steps in **2.1 Registering a new SmartSimple system account** to set up your profile.

- If you log in with a MyYukon account but your system account uses a different email address than your MyYukon account, you will see the same Single sign-on authentication failed message. You will need to either create a MyYukon account for the correct email address (**2.2 MyYukon**) or contact our office at cdf@yukon.ca to ask the administrator to update your email address.

3.0 Home page

After you are logged in, you will be able to:

- Apply to Funding Programs – refer to **4.0 Apply to Funding Programs** for instructions.
- See your existing or active submissions.
- Save and manage your applications.
- Add collaborators to your applications – refer to **7.0 Collaborators** for instructions.
- Update your profile.



4.0 Apply to funding programs

To see what programs are accepting applications, click “Funding Opportunities”.

Note: If you are a consultant applying on behalf of a client, your client will have to start the application process and add you as a collaborator. Refer to **7.0 Collaborators** for instructions on how to add a collaborator.



If the program is accepting applications, an “Apply Now” button will appear. Select the funding program you want to apply to.



You will be taken to a new page.

New funding application

⚠ Click **Save Draft** to start your eligibility questionnaire.

[Save draft](#)

Click “Save draft” to start your eligibility questionnaire.

4.1 Eligibility questionnaire

You must read and complete the eligibility questionnaire to confirm eligibility to proceed with your application.

Note: Read the prompts in the grey box for more details on the question.

If you cannot complete the questionnaire in one session, click “Save draft” and return later.

If you require assistance with completing the questionnaire, leave a note. Refer to **5.0 Notes** for instructions.

After you have completed the questionnaire, click “Confirm eligibility”.

The screenshot shows the 'Yukon Home' interface for the 'CDF-1-1081' Eligibility Questionnaire. The left sidebar has 'Main' and 'Notes' tabs. The main content area is titled 'ELIGIBILITY QUESTIONNAIRE' and contains three questions with radio button options and explanatory grey boxes.

Yukon Home

CDF-1-1081

ELIGIBILITY QUESTIONNAIRE

Organization type

First Nation government

Our organization is only submitting one application for this intake.

We strongly recommend limiting applications to one per organization per intake.

☒ Yes 

☐ No

*** Our organization has already paid for or ordered the expenses that we are requesting funding for.**

We will not fund any pre-ordered/pre-paid items.

☐ Yes 

☒ No

*** Our organization is requesting funding for 90% or less of the total project cost.**

We will fund a maximum of 90% of eligible costs.

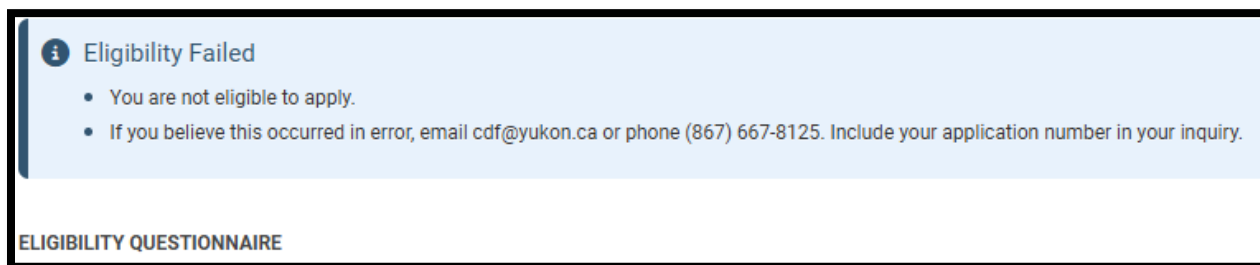
☒ Yes 

☐ No

4.1.1 Failed eligibility questionnaire

If you do not meet the eligibility criteria, there will be a message box at the top of the page informing you that your project is not eligible to apply.

If you think there is an error in your submission, contact cdf@yukon.ca or 867-667-8125 **before** you start a new eligibility questionnaire.



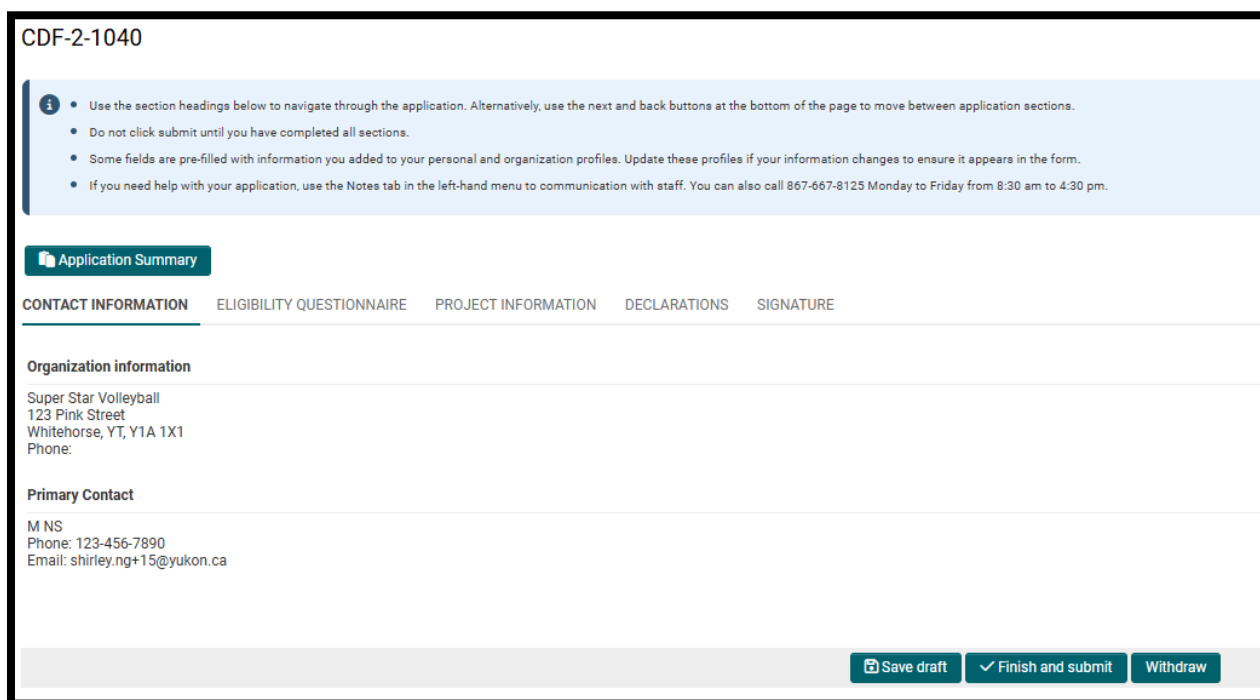
i Eligibility Failed

- You are not eligible to apply.
- If you believe this occurred in error, email cdf@yukon.ca or phone (867) 667-8125. Include your application number in your inquiry.

ELIGIBILITY QUESTIONNAIRE

4.1.2 Passed eligibility questionnaire

If you passed the eligibility questionnaire, you will be redirected to another page to proceed with your application.



CDF-2-1040

- Use the section headings below to navigate through the application. Alternatively, use the next and back buttons at the bottom of the page to move between application sections.
- Do not click submit until you have completed all sections.
- Some fields are pre-filled with information you added to your personal and organization profiles. Update these profiles if your information changes to ensure it appears in the form.
- If you need help with your application, use the Notes tab in the left-hand menu to communicate with staff. You can also call 867-667-8125 Monday to Friday from 8:30 am to 4:30 pm.

Application Summary

CONTACT INFORMATION | ELIGIBILITY QUESTIONNAIRE | PROJECT INFORMATION | DECLARATIONS | SIGNATURE

Organization information

Super Star Volleyball
123 Pink Street
Whitehorse, YT, Y1A 1X1
Phone:

Primary Contact

M NS
Phone: 123-456-7890
Email: shirley.ng+15@yukon.ca

Save draft **Finish and submit** **Withdraw**

Proceed to **6.0 Completing the application.**

5.0 Notes

5.1 Sending notes

If you need help with your application, use the “Notes” tab in the left-hand menu to communicate with staff. You can also call 867-667-8125 Monday to Friday from 8:30 a.m. to 4:30 p.m.

To leave a note, open the “Notes” tab.

Click the + button.



A new page will open.

Leave a message with a subject.



Submit by clicking “Save”.

Your message will be sent to our staff, and you will receive a response under “Notes.”

Your note will appear at the top of the file's main page.

The screenshot shows the main page for CDF-2-1036. On the left is a sidebar with 'Main', 'Notes' (2), and 'Collaborators'. The main content area has a 'Notification' section with a yellow warning icon, titled 'Decision' with the text 'When will I know if my application is successful?' and 'Jill Jack - 07/22/2025 09:24 AM'. Below this is an 'Application Summary' button. At the bottom is a horizontal menu with links: 'CONTACT INFORMATION', 'ELIGIBILITY QUESTIONNAIRE', 'PROJECT INFORMATION', 'DECLARATIONS', and 'SIGNATURE'.

5.2 Receiving and replying to notes

Once an advisor has responded, you will receive an email notification from noreply@smartsimplemailer.com, with the subject line "New Note added".

You will find the response to your note on the "Notes" page.

The screenshot shows the 'Notes' page for CDF-2-1036. The sidebar on the left has 'Main', 'Notes' (2), and 'Collaborators'. The main content area has a search bar with 'Type: All', 'From: mm/dd/yyyy', 'To: mm/dd/yyyy', and 'Sort By: Newest to Oldest'. Below the search bar are 'Expand All' and 'Collapse All' buttons. The list of notes shows two entries: '1 Decision' (Type: Note to Applicant, September 20, 2025, By: Shirley Ng) and '2 Decision' (Type: Note to Yukon - Department of Economic Development, When will I know if my application is successful?, By: Jill Jack).

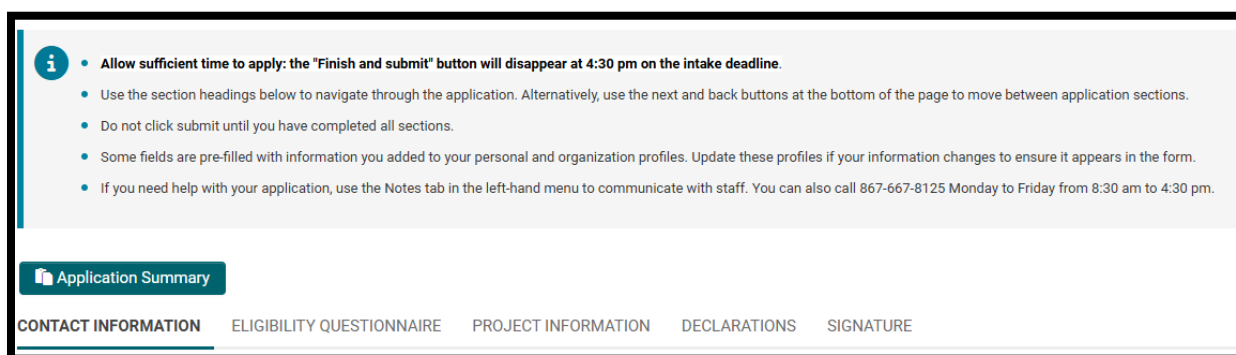
To reply to an advisor's note, click on "Reply" under the message you are responding to. Put in your response and click "Save".

The screenshot shows the reply form for a note. At the top are buttons for 'Print Preview', 'Collapse All', 'Sort Asc', and 'People'. The note being replied to is 'Decision Time' (02/11/2025 10:05 AM by Shirley Ng | Type: Note to Applicant) with the text 'Please provide quotes for material'. Below the note is a 'Reply' button, which is highlighted with a red box. At the bottom right is a 'Save' button, also highlighted with a red box.

6.0 Completing your application

Read the instructions at the top of the page before you proceed. The application must be submitted before the intake deadline. After the intake deadline, the “Finish and Submit” button will disappear, and you will receive an email stating that the application has been withdrawn for this intake. Your application will remain on your file for reference.

Check that the contact Information is up to date; if not, update it in the “Organization Profile” page. You can access your profile via “Home” at the top of the web page. – refer to **3.0 Home page** for instructions.



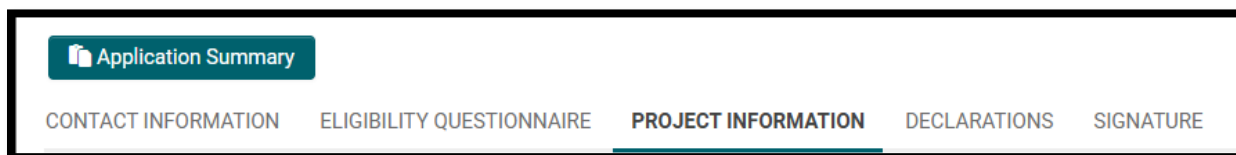
i

- Allow sufficient time to apply: the “Finish and submit” button will disappear at 4:30 pm on the intake deadline.
- Use the section headings below to navigate through the application. Alternatively, use the next and back buttons at the bottom of the page to move between application sections.
- Do not click submit until you have completed all sections.
- Some fields are pre-filled with information you added to your personal and organization profiles. Update these profiles if your information changes to ensure it appears in the form.
- If you need help with your application, use the Notes tab in the left-hand menu to communicate with staff. You can also call 867-667-8125 Monday to Friday from 8:30 am to 4:30 pm.

Application Summary

CONTACT INFORMATION ELIGIBILITY QUESTIONNAIRE PROJECT INFORMATION DECLARATIONS SIGNATURE

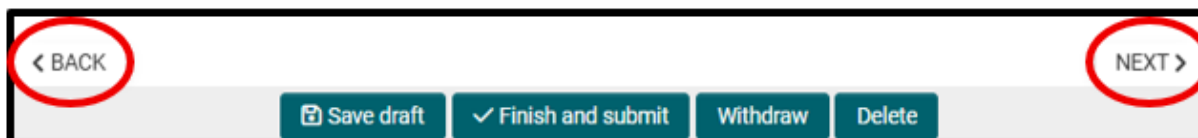
You can use the section headings to go to that part of the application.



Application Summary

CONTACT INFORMATION ELIGIBILITY QUESTIONNAIRE **PROJECT INFORMATION** DECLARATIONS SIGNATURE

You can also use the next and back buttons at the bottom of the page to move between application sections.



< BACK **Save draft** **✓ Finish and submit** **Withdraw** **Delete** **NEXT >**

Do not click “finish and submit” until you have completed all sections. Click “Save draft” before going to the next tab.

If you need help with your application, use the “Notes” tab in the left-hand menu. to communicate with staff, refer to **5.0 Notes** for instructions. You can also call 867-667-8125 Monday to Friday from 8:30 am to 4:30 pm.

You can invite people to contribute to your application, but they must create a registered account to access the application. Refer to **7.0 Collaborators** for instructions.

If at any point during the Draft stage you no longer wish to continue with the application, you can click on the “Withdraw” button.

6.1 Project information

Go to the “Project Information” tab and complete each section per the instructions in the grey box.

Save your draft frequently.

Refer to **6.1.1 Project Financials** when you are ready to submit the project budget.

The screenshot shows the 'Project Information' tab of a form titled 'CDF-2-1038'. The tab is highlighted with a red circle. The form includes sections for 'Project summary', 'Project name', 'Project type', 'Project description', and 'Community'. Each section has a grey box with instructions. At the bottom, there are buttons for 'Save draft', 'Finish and submit', and 'Withdraw'.

CDF-2-1038

Application Summary

CONTACT INFORMATION ELIGIBILITY QUESTIONNAIRE **PROJECT INFORMATION** DECLARATIONS SIGNATURE

Project summary

* Project name

* Project type

Select the option that best describes your project.

Select One

* Project description

Tell us about your project in 1-2 sentences.

* Community

Where will the project take place?

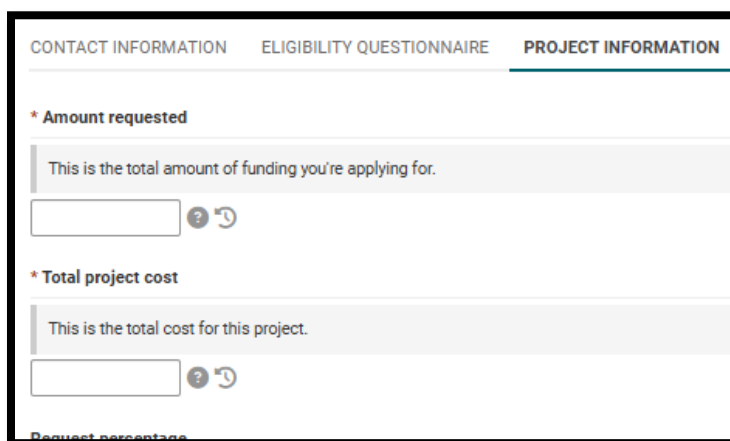
Select One

< BACK Project details

Save draft Finish and submit Withdraw

6.1.1 Project financials

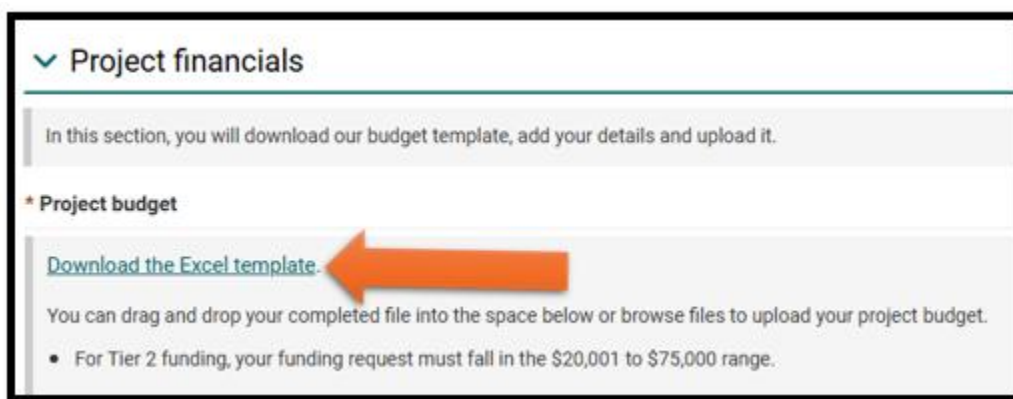
After entering the “Amount requested” and “Total project cost,” click “Save draft.”



The screenshot shows the 'PROJECT INFORMATION' tab. It contains two required fields: '* Amount requested' and '* Total project cost'. Each field has a text box, a help icon (question mark), and a refresh icon (circular arrow). Below the 'Amount requested' field, there is a small text box with the instruction 'This is the total amount of funding you're applying for.' Below the 'Total project cost' field, there is a small text box with the instruction 'This is the total cost for this project.'

To complete the “Project Financials” section, download the budget template by clicking the “Download the Excel template” link.

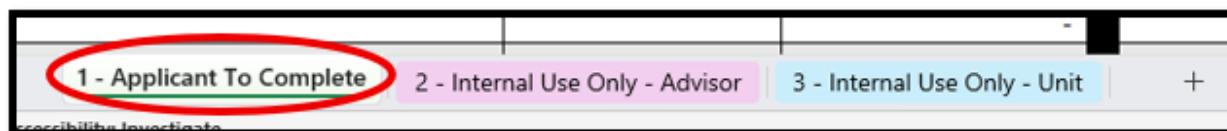
Note: The project budget must be completed in our budget template, or the application will not be accepted.



The screenshot shows the 'Project financials' section. It includes a heading 'Project financials' with a dropdown arrow. Below it is a text box with the instruction 'In this section, you will download our budget template, add your details and upload it.' Under the heading '* Project budget', there is a link 'Download the Excel template.' with an orange arrow pointing to it. Below the link, there is a text box with the instruction 'You can drag and drop your completed file into the space below or browse files to upload your project budget.' and a bullet point: 'For Tier 2 funding, your funding request must fall in the \$20,001 to \$75,000 range.'

Open the worksheet.

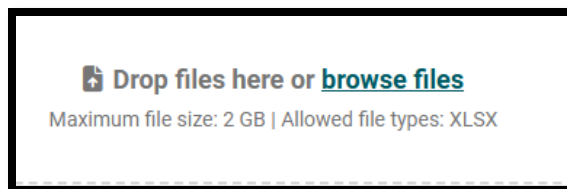
The worksheet has 3 tabs, complete only the “Applicant To Complete” tab.



Budget Item	Budget Item Without GST	GST @ 5% (Delete if not applicable)
		-
		-
		-
TOTAL	-	-
Fiscal Year Breakdown	Fiscal Year	Total Budget Allocation
Select the Fiscal Year.	2025/26	
For each row, enter the amount you will spend in each category for that year.	2026/27	
Fiscal year is from April 1 to the following March 31.	Variance	-
Name of Other Sources	Amount Approved/Requested	Status of Application
VARIANCE	\$ -	

Drag and drop the completed worksheet into the drop box or browse files to upload your project budget worksheet.





The file will automatically be renamed to *FileName*_Project Budget_Applicant.

Only one file is permitted to be uploaded in that field and it must be in XLSX format.

6.1.2 Supporting documents

Check all the boxes that apply.

An upload box will appear for each document type selected.

Supporting documents

Identify which relevant supporting documents you are including

Check all that apply. An upload box will appear for each document type selected. Add a brief description of the file contents once the document is uploaded. Hover the cursor below the word Description to enter the text. To save your description, click on the save icon on the right of the description field.

☐
1. Support letters from stakeholders or partners

☐
2. Quotes for all items over \$1000

☐
3. Confirmation of in-kind contributions and/or donations

☐
4. Confirmation of other sources of funding

☐
5. Regulatory or legal documents (permits, environmental assessments, leases)

After you upload a file, you will have to include a description of the item. Click the floppy disk icon to save the description.

Upload support letters from stakeholders or partners

Drop files here or [browse files](#)

Maximum file size: 2 GB

☐
File Name

Description

Size

Date

Heat2.jpg

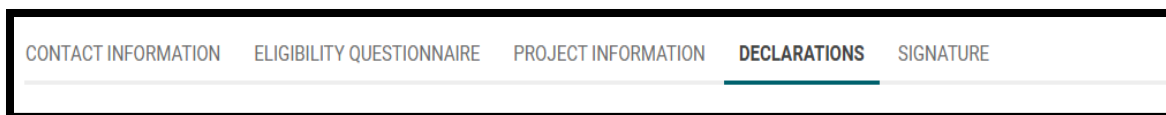
EXAMPLE

2.9 KB

07/08/2025 9:41 AM

Click “Save Draft” at the bottom of the page.

Move on to the “Declarations” tab after the “Project information” tab is completed.

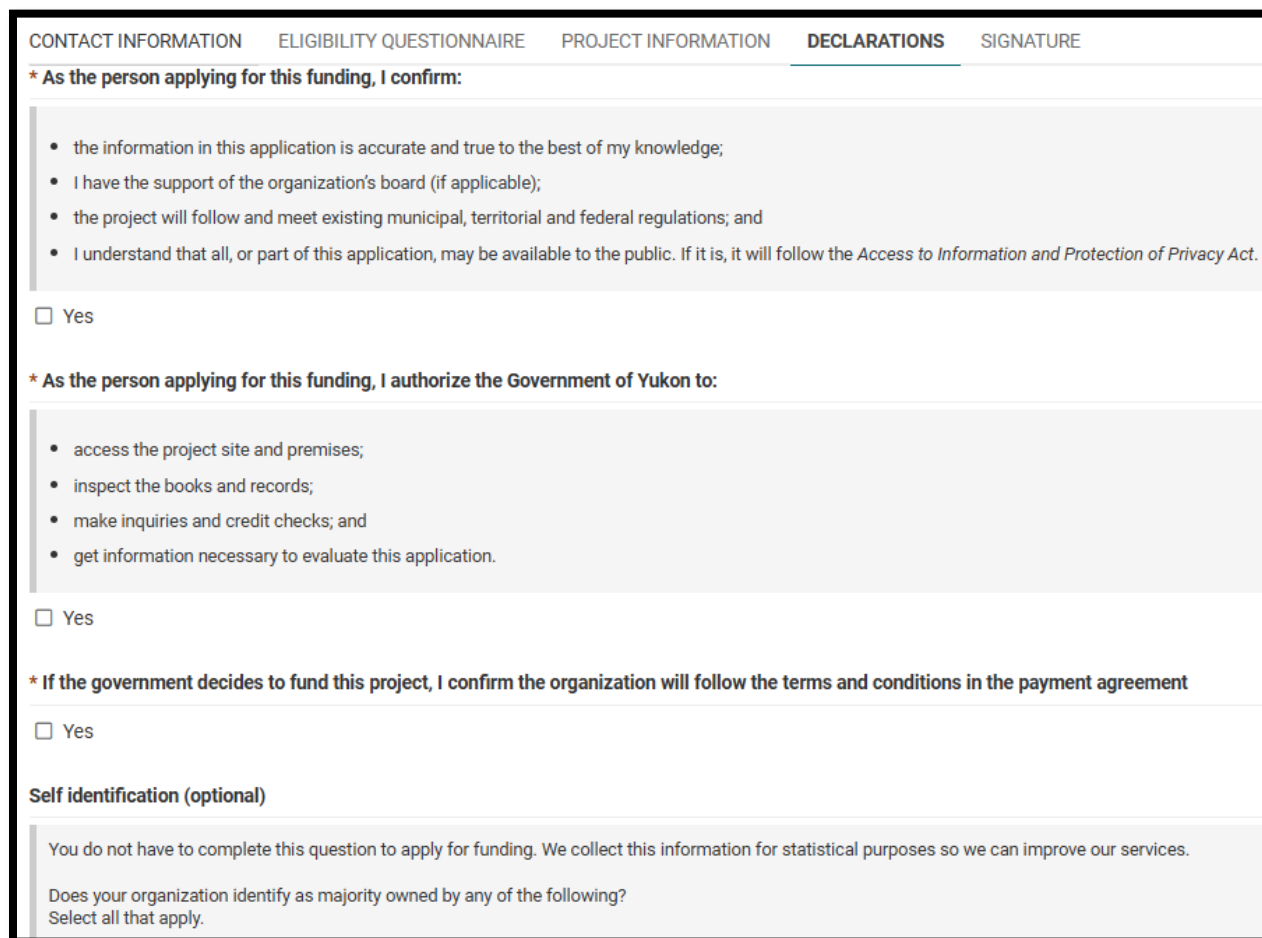


6.2 Declarations

There are four sections to the “Declarations” tab.

Review and check the “Yes” box if you agree to the first three sections.

Section four is optional.



CONTACT INFORMATION ELIGIBILITY QUESTIONNAIRE PROJECT INFORMATION **DECLARATIONS** SIGNATURE

*** As the person applying for this funding, I confirm:**

- the information in this application is accurate and true to the best of my knowledge;
- I have the support of the organization's board (if applicable);
- the project will follow and meet existing municipal, territorial and federal regulations; and
- I understand that all, or part of this application, may be available to the public. If it is, it will follow the *Access to Information and Protection of Privacy Act*.

☐ Yes

*** As the person applying for this funding, I authorize the Government of Yukon to:**

- access the project site and premises;
- inspect the books and records;
- make inquiries and credit checks; and
- get information necessary to evaluate this application.

☐ Yes

*** If the government decides to fund this project, I confirm the organization will follow the terms and conditions in the payment agreement**

☐ Yes

Self identification (optional)

You do not have to complete this question to apply for funding. We collect this information for statistical purposes so we can improve our services.

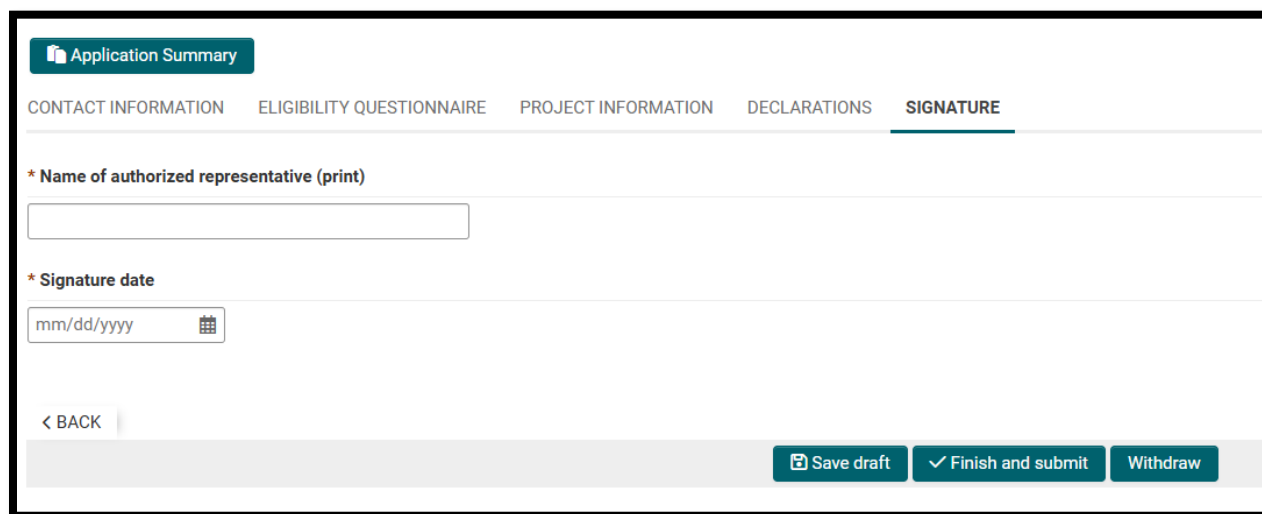
Does your organization identify as majority owned by any of the following?
Select all that apply.

Move on to the “Signature” tab after the “Declarations” tab is completed.



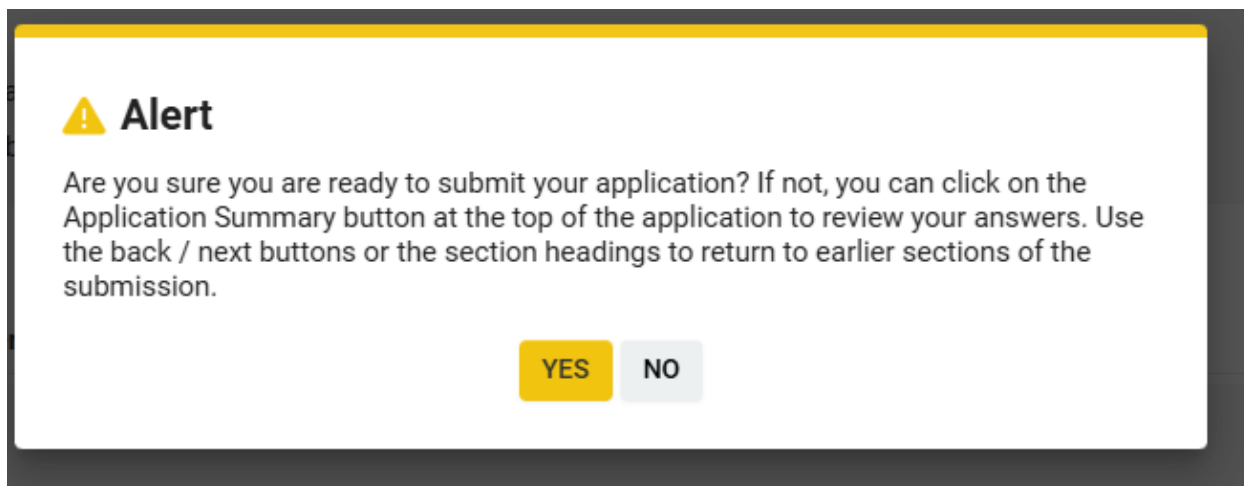
6.3 Signature

Complete the signature tab and click “Finish and submit” when ready. The “Finish and submit” option will not be available after the intake deadline. Make sure the application is submitted before then.



The screenshot shows the 'SIGNATURE' tab selected in the 'Application Summary' section. The tab bar includes 'CONTACT INFORMATION', 'ELIGIBILITY QUESTIONNAIRE', 'PROJECT INFORMATION', 'DECLARATIONS', and 'SIGNATURE'. Below the tab bar, there are two mandatory fields marked with an asterisk: '* Name of authorized representative (print)' with a text input field, and '* Signature date' with a date picker showing 'mm/dd/yyyy'. At the bottom left is a '< BACK' button. At the bottom right are three buttons: 'Save draft' (with a document icon), 'Finish and submit' (with a checkmark icon), and 'Withdraw'.

If you have completed all mandatory fields and there are no errors, you will be asked to confirm that you are ready to submit.



The screenshot shows an 'Alert' dialog box with a yellow warning icon. The text inside reads: 'Are you sure you are ready to submit your application? If not, you can click on the Application Summary button at the top of the application to review your answers. Use the back / next buttons or the section headings to return to earlier sections of the submission.' At the bottom of the dialog are two buttons: 'YES' (highlighted in yellow) and 'NO' (in a light gray box).

If you skip a mandatory field or do not follow instructions, an error message will appear at the top of the page, advising what needs to be updated or provided.

You will not be able to proceed until all sections have been completed correctly.

After the application has been updated, you must click “Save draft” before you can finish and submit.

CDF-2-1029

✖ Submission Failed:

- Project name cannot be empty.
- Project type cannot be empty.
- Project description cannot be empty.
- Community cannot be empty.
- Project activities cannot be empty.
- Project rationale cannot be empty.
- Project impacts cannot be empty.
- Fund objectives cannot be empty.
- Describe how your project supports each objective selected above. cannot be empty.
- Invalid date for Project start date. Enter date in the following format: mm/dd/yyyy
- Invalid date for Project end date. Enter date in the following format: mm/dd/yyyy
- Project budget must contain at least 1 file
- Invalid numeric input of Amount requested
- Community Development Fund Tier 2 funding is \$20,001 to \$75,000. Adjust your project budget accordingly.
- Invalid numeric input of Total project cost
- This project has received Government of Yukon funding cannot be empty.
- As the person applying for this funding, I confirm: cannot be empty.
- As the person applying for this funding, I authorize the Government of Yukon to: cannot be empty.
- If the government decides to fund this project, I confirm the organization will follow the terms and conditions in the payment agreement cannot be empty.
- Name of authorized representative (print) cannot be empty.
- Invalid date for Signature date. Enter date in the following format: mm/dd/yyyy

i Use the section headings below to navigate through the application. Alternatively, use the next and back buttons at the bottom of the page to move between application sections.

Do not click submit until you have completed all sections.

[Save draft](#) [Finish and submit](#) [Withdraw](#)

If your submission is successful, you will receive the following pop-up message and an email confirmation from noreply@smartsimplemailer.com within the next five minutes. If you don't receive this email, check your spam or junk folder.

Submission Successful

Application submitted successfully.

[Home](#)

The email will outline what you need, what will happen next, details of your submission and what to do if you need help. It will also include a copy of your application.

7.0 Collaborators

To invite others to collaborate on your application, use the “Collaborators” tab in the left-hand menu to invite them. Collaborators can view the project status, access existing work and contribute or submit information at any stage.

People without an active account in the system can still be invited as a collaborator, but they will need to create a SmartSimple system account and have a MyYukon account to access the application.

Click the + button and add as many people as you need.

Enter the person’s first and last name, and their email. You do not need to enter a prefix. If they are already a registered user, ensure you enter the email address associated with their existing account.

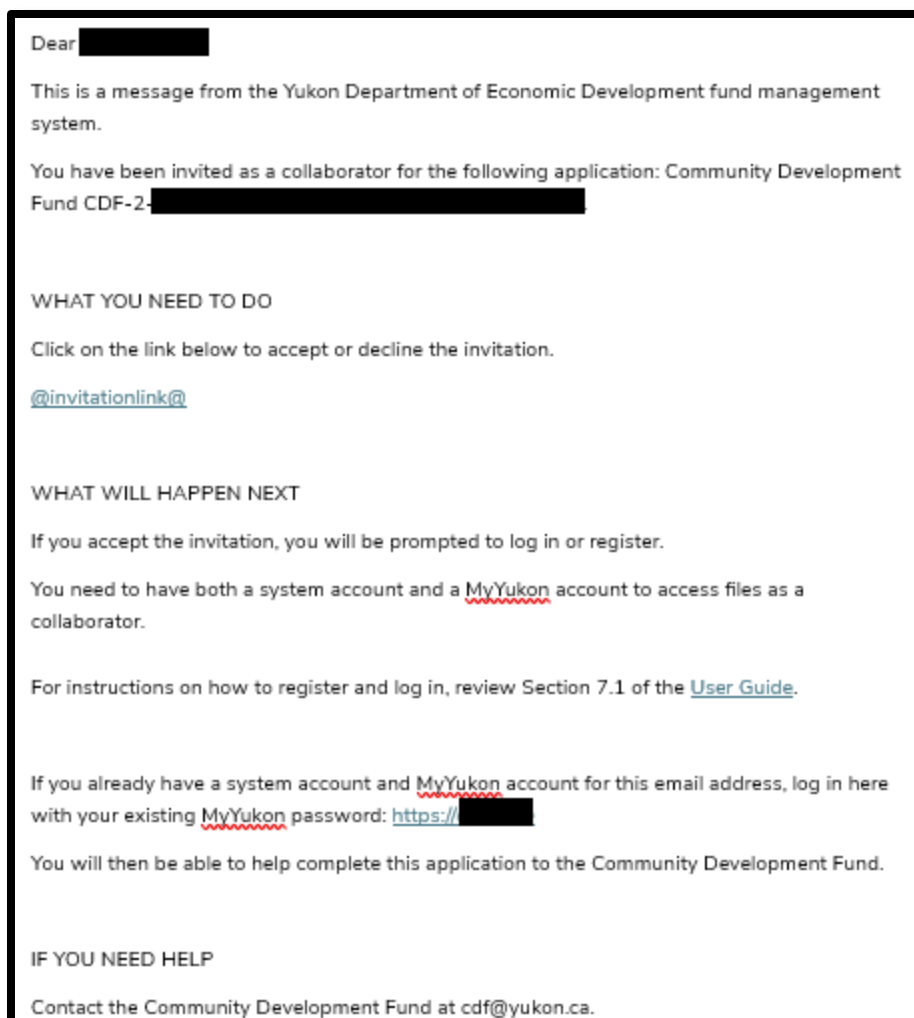
Prefix	First name	Last name
Save Invite		

The person will be sent an email invitation from noreply@smartsimplemailer.com.

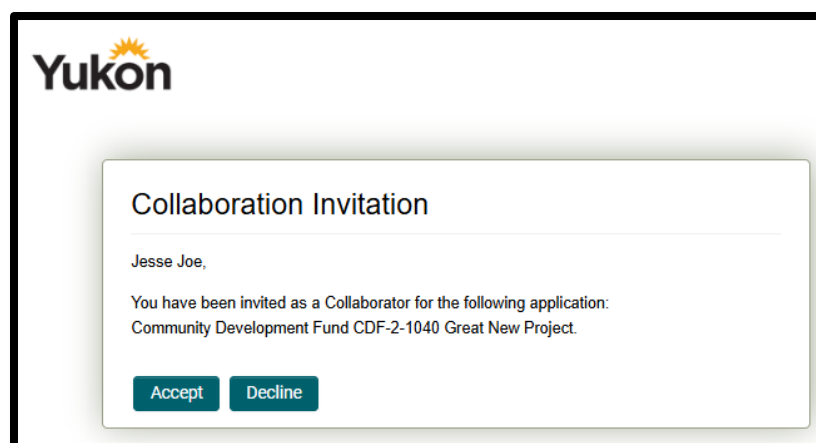
7.1. Invitation to collaborate

If you were invited to collaborate, you will receive an email invitation from noreply@smartsimplemailer.com, with the subject line “Invitation to collaborate”.

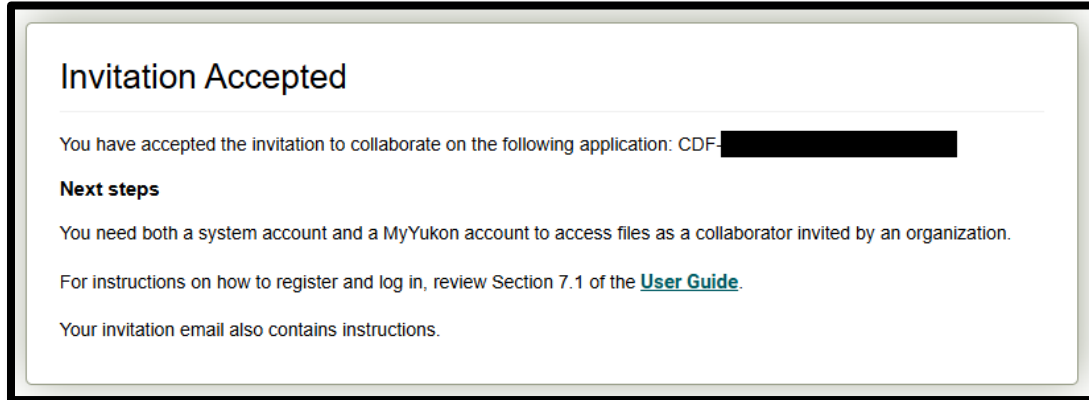
Click on the link in the email to open the invitation.



A new page will open, asking you to accept or decline the invitation.



If you accept the invitation, you will be instructed to register or log in.



You need a SmartSimple system account and a MyYukon account to access and edit files as a collaborator once invited.

Refer to **2.1 Register for a new SmartSimple system account** for instructions on creating a system account.

Refer to **2.2 MyYukon** for instructions on creating a MyYukon account.

Refer to **2.3 Log in to your account** for instructions on how to log in.

After you are logged in, the application will appear under “Action Items” or “Completed Items”, depending on the stage of the application.



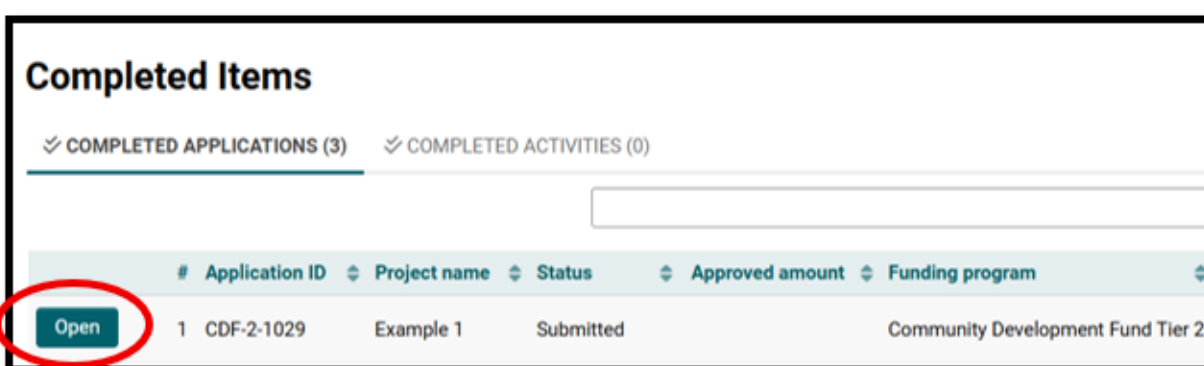
8.0 Application under review

During the review process, you will not be able to update your application. Refer to **9.0 Revision requests** for details and instructions.

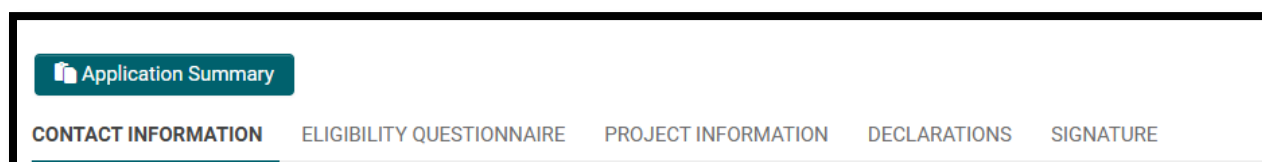
You can find a record of your application submission by logging in to your account.

Your submission will be saved under “Completed Items”. This is also where you can see the status of your application.

If you require a copy of your application, open that submission, you will be taken to a different page.



You can download a copy of your application by clicking “Application Summary”.



If you have questions, you can leave a note for your advisor. Refer to **5.0 Notes** for instructions.

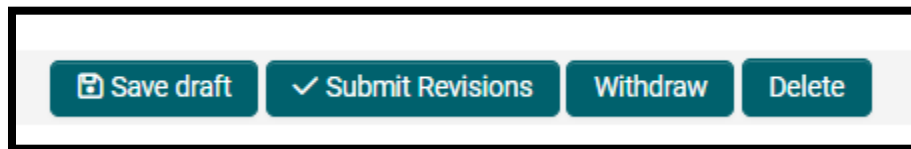
You can invite collaborators during the review process. Refer to **7.0 Collaborators** for instructions.

8.1 Withdrawing an Application

If, during the Review stage, you decide that you no longer want to proceed with your application, inform the advisor by leaving a note. Refer to **5.0 Notes** for instructions.

You will receive an email from noreply@smartsimplemailer.com with the subject line "Revisions Requested".

The email will instruct you to sign in, open your application under “Action Items”, and click the “Withdraw” button at the bottom of the page.



You can access your application at <https://yukon.smartsimple.ca/> or by clicking on the link in the email.

You can also withdraw your application when it is in the Draft or Revisions Requested stages.



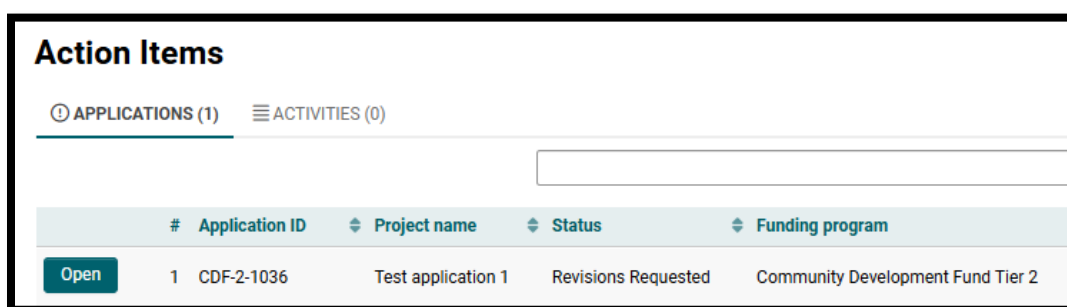
9.0 Revision requests

If your advisor requires additional information or revision, you will receive an email from noreply@smartsimplemailer.com with the subject line "Revisions Requested".

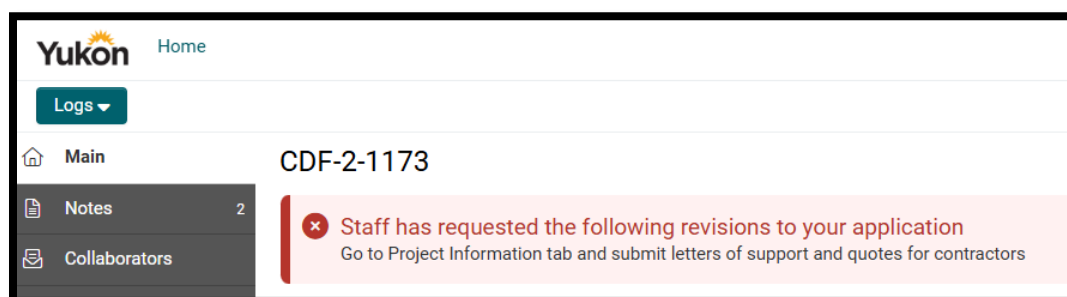
The email will advise you of the changes that are required to your application. You will need to sign in and open your application.

You can access your application at <https://yukon.smartsimple.ca/> or by clicking on the link in the email.

After you are logged in, open your application under “Action Items” to see what revisions are requested.



The requested revisions will be in a red message box at the top of the page.



After you have completed the revision request, click “Submit Revisions” at the bottom of the page.

Note: Do not click “Submit Revisions” until all the requested documents are submitted, as you will not be able to submit additional documents after the button is clicked. If you want your advisor to start reviewing the submitted documents, send them a note.

If you have questions about the requested revisions, leave a note for your advisor. Refer to **5.0 Notes** for instructions.

If at any point during the Revisions Requested stage you no longer wish to continue with the application, leave an explanatory note to your advisor and then click on the “Withdraw” button.

10.0 Application decision

10.1 Application denied

If your application is not successful, you will receive an email from noreply@smartsimplemailer.com, with the subject “Application Unsuccessful”.

No further action will be required.

10.2 Application approved

If your application is successful, you will receive an email from noreply@smartsimplemailer.com, with the subject “Application Approved”.

The email will give you a link to set up for direct deposit and inform you that a Transfer Payment Agreement will be sent to you soon. The agreement will outline the terms and conditions of the project’s funding.



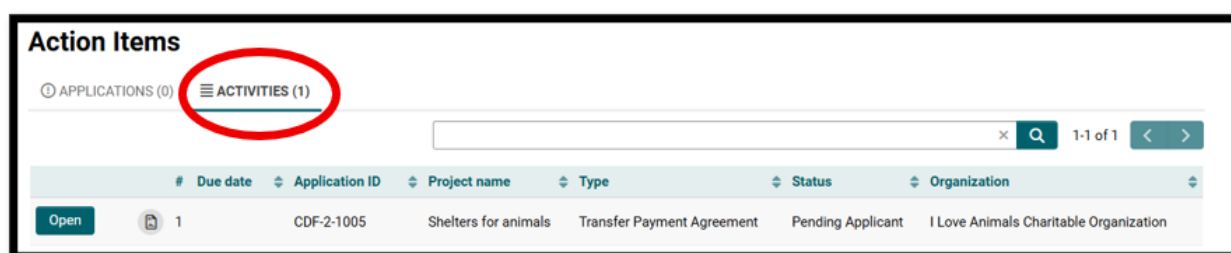
11.0 Transfer payment agreement

11.1 Receiving the agreement

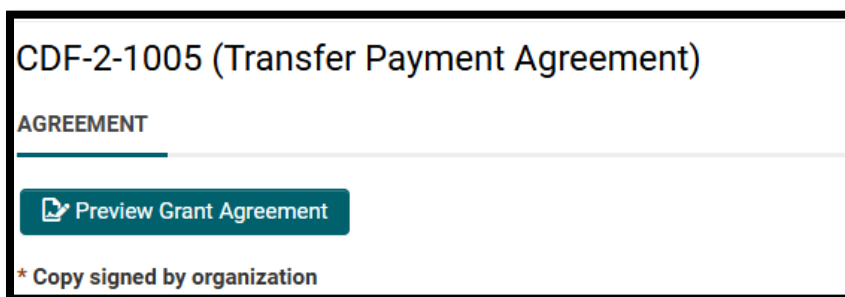
When your Transfer Payment Agreement is ready for review and signature, you will receive an email from noreply@smartsimplemailer.com, with the subject line “Transfer Payment Agreement is ready for your signature”.

Log in to access and upload the document. Refer to **2.2 Log in to your account** for instructions.

After you are logged in, look under “Action Items”, and then “Activities” to open the file.



Click “Preview Grant Agreement” to download the Transfer Payment Agreement.



11.2 Submitting the agreement

After you have reviewed, printed and signed the agreement, upload and save it in the drop box, click “Submit”.



 Drop files here or [browse files](#)
Maximum file size: 2 GB

 Save Draft
 Submit

11.3 Agreement accepted

When your transfer payment agreement has been accepted and countersigned, you will receive an email from noreply@smartsimplemailer.com with instructions on the next steps and deliverables.

You can find a copy of your countersigned Transfer Payment Agreement under “Completed Items”, “Completed Activities”.

Completed Items

COMPLETED APPLICATIONS (1)

COMPLETED ACTIVITIES (3)

Application ID	Project name	Type	Status
Open CDF-2-1036	Test application 1	Transfer Payment Agreement	Completed

12.0 Deliverables

Your advisor will set up a deliverable schedule, as outlined in Schedule C of your Transfer Payment Agreement.

12.1 Receiving deliverable requests

Advisors will send emails through the system to request deliverables that will allow payments to the organization. The email will be from noreply@smartsimplemailer.com with the subject line “Deliverables for payment”.

The email will have the project deliverables details and the due date.

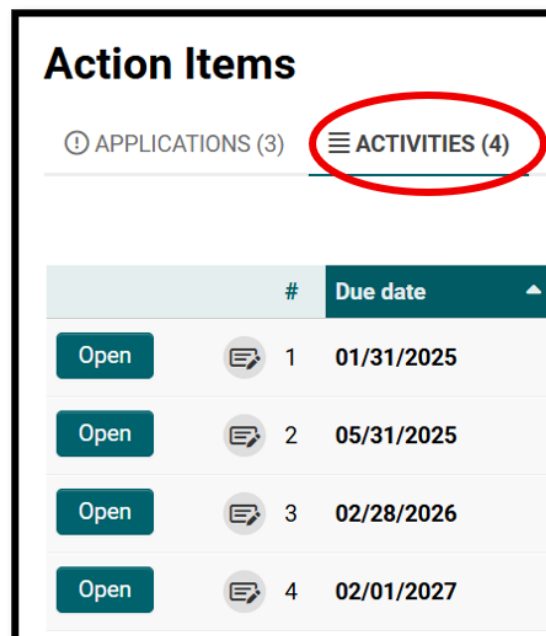
Payment will only be released if the requested deliverables are met.

To submit the deliverables, click the link in the email to log in.

After logging in, look under “Action Items”, “Activities”.

You can sort by due date to know which deliverable is required first if there are multiple activities.

Open the applicable task.

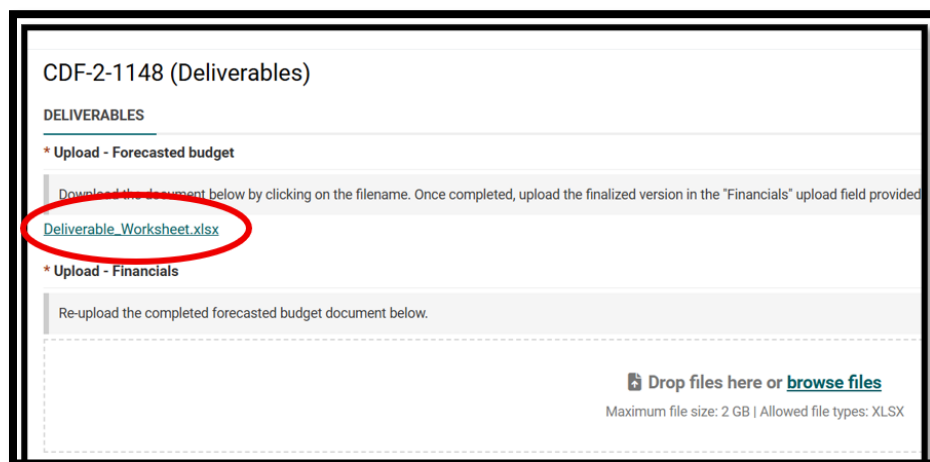


Action Items		
① APPLICATIONS (3) ≡ ACTIVITIES (4)		
	#	Due date
Open	1	01/31/2025
Open	2	05/31/2025
Open	3	02/28/2026
Open	4	02/01/2027

12.2 Submitting the request

If your project is longer than four months, you will need to download and complete the forecasted budget worksheet.

If the project has more than one milestone, the worksheet will be carried forward by the advisor.



CDF-2-1148 (Deliverables)

DELIVERABLES

* Upload - Forecasted budget

Download the document below by clicking on the filename. Once completed, upload the finalized version in the "Financials" upload field provided.

[Deliverable_Worksheet.xlsx](#)

* Upload - Financials

Re-upload the completed forecasted budget document below.

Drop files here or [browse files](#)

Maximum file size: 2 GB | Allowed file types: XLSX

Open the worksheet and complete it as per the instructions at the top.

Only complete the tab identified by your advisor in the email.

Save and rename it with this naming format:

File number_Deliverable_Worksheet_Applicant ie. CDF-2-1001_Deliverable_Worksheet_Applicant

Note: The final payment tab in the worksheet must be printed, signed and uploaded into a drop box. Before it is signed, email the spreadsheet to your advisor for review.

DELIVERABLES

* Upload - Forecasted budget

Download the document below by clicking on the filename. Once completed, upload the finalized version in the "Financials" upload field provided.

CDF-2-1001_Deliverable_Worksheet.xlsx

* Upload - Financials

Re-upload the completed forecasted budget document below.

Drop files here or [browse files](#)

Maximum file size: 2 GB | Allowed file types: XLSX

File Name

CDF-2-1001_Deliverable_Worksheet_Applicant.xlsx

* Upload - Invoice

Drop files here or [browse files](#)

Maximum file size: 2 GB

File Name

Save Draft

Submit

You will be notified if revisions are required (Refer to **9.0 Revision requests**).

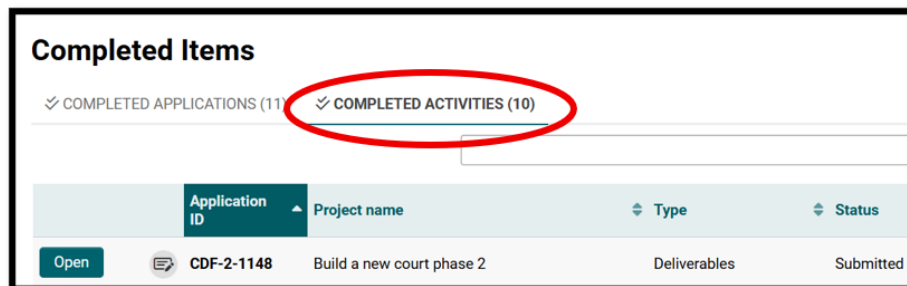


12.3 Deliverable accepted

If the submission is complete and the deliverables are accepted, the advisor will proceed to payment.

This process applies to all payment and reporting stages, including initial, interim and final.

You can find records of your submission under “Completed Items”, then “Completed Activities”.



13.0 Amendment

If you require changes to your Transfer Payment Agreement, contact the advisor by leaving a note. Refer to **5.0 Notes** for instructions.

13.1 Receiving the amendment

If your request is approved, the advisor will prepare an amendment.

When the amendment is ready for review and signature, you will receive an email from noreply@smartsimplemailer.com with the subject line “Amendment is ready for your signature”.

The email will instruct you to click on the link in the email to log in and open your application.

After you are logged in, look under “Action Items”, “Activities” to open the file.

The document type is “Amendment”.

Open the applicable task.

Action Items					
🔔 APPLICATIONS (3)		ACTIVITIES (4)			
	#	Due date	↕ Application ID	↕ Project name	↕ Type
Open		1	CDF-2-1148	Build a new court phase 2	Amendment

Click “Preview Amendment” to download the amendment.

Review the new schedules, if applicable.

AMENDMENT



New Schedules

Amended Schedules



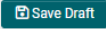
☐ File Name ^

 **NEW_SCHEDULE_A.docx**

*** Copy signed by organization**

1. Click on Preview Amendment button to download the amendment;
2. Review the new schedules, if applicable;
3. Sign the amendment;
4. Upload the signed amendment;
5. Click submit.

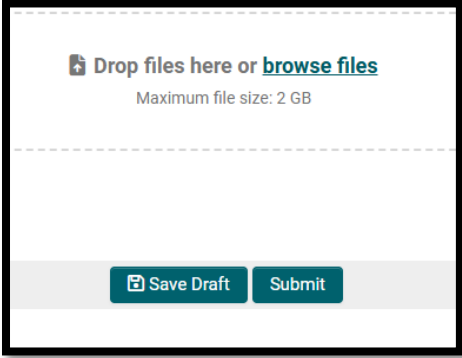
 Drop files here or [browse files](#)
Maximum file size: 2 GB



13.2 Submitting the amendment

After you have reviewed, printed and signed the amendment, upload and save it in drop box and click “Submit.”

A file upload interface with a dashed border. At the top, it says "Drop files here or [browse files](#)". Below that, it says "Maximum file size: 2 GB". At the bottom, there are two buttons: "Save Draft" and "Submit".

Drop files here or [browse files](#)

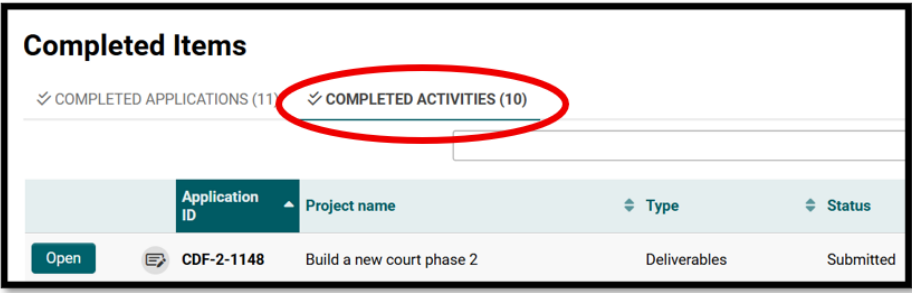
Maximum file size: 2 GB

[Save Draft](#) [Submit](#)

13.3 Amendment accepted

When your amendment has been countersigned, you will receive an email from noreply@smartsimplemailer.com, with instructions on next steps.

You can find a record of your submission under “Completed Items”, then “Completed Activities”.

A screenshot of the "Completed Items" section. It has two tabs: "COMPLETED APPLICATIONS (11)" and "COMPLETED ACTIVITIES (10)". The "COMPLETED ACTIVITIES (10)" tab is selected and circled in red. Below the tabs is a table with columns: Application ID, Project name, Type, and Status. The first row shows "CDF-2-1148", "Build a new court phase 2", "Deliverables", and "Submitted". There is an "Open" button next to the Application ID.

Completed Items				
✓ COMPLETED APPLICATIONS (11)				
✓ COMPLETED ACTIVITIES (10)				
	Application ID	Project name	Type	Status
Open	CDF-2-1148	Build a new court phase 2	Deliverables	Submitted